

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 22, 2007

REGISTRATION NO.: 25110

BONDS ISSUED BY: City of Leadwood

AMOUNT OF ISSUE: \$300,000.00

COUNTY: of St. Francois

DATE OF ISSUE: June 15, 2007

MONTH OF MATURITY: March

PURPOSE OF BONDS: Repairing and improving the streets of the City

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 15,000.00	03/01/2008 *
	20,000.00	03/01/2009 *
	20,000.00	03/01/2010 *
4.100 %	55,000.00	03/01/2010
	25,000.00	03/01/2011 *
	30,000.00	03/01/2012 *
4.150 %	55,000.00	03/01/2012
	30,000.00	03/01/2013 *
	35,000.00	03/01/2014 *
4.200 %	65,000.00	03/01/2014
	40,000.00	03/01/2015 *
	40,000.00	03/01/2016 *
	45,000.00	03/01/2017 *
4.250 %	125,000.00	03/01/2017

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2014 may be redeemed and paid on and after March 1, 2013 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE: \$295,296.25

INTEREST RATE: 4.5172%

ASSESSED VALUATION: \$4,151,015

INDEBTEDNESS: (Including this issue) \$340,000

NOTICE OF ELECTION: Published one newspaper October 26 and November 2, 2006

DATE OF ELECTION: November 7, 2006

ELECTION RESULTS: Yes...208; No...85

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable